

# Salvetti PhD Award Winner

Compressed version of disputation presentation

## Operation and maintenance performance of rail infrastructure: Model and methods



**Christer Stenström**



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Operation and Maintenance Engineering  
Luleå University of Technology, Sweden  
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Division of Operation, Maintenance and Acoustics



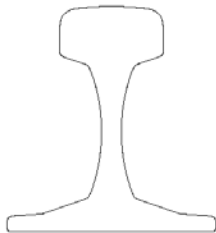
# Luleå University of Technology

Division of Operation, Maintenance and Acoustics



# Operation and Maintenance Performance of Rail Infrastructure

*Model and Methods*



Christer Stenström

- From 2010-2014
- Funded by the Swedish Transport Administration (Trafikverket)
- On maintenance performance measurement
- Includes five journal papers, three in Web of Science (compilation thesis)
- Jointly with AUTOMAIN and BGLC EU-projects

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## Part I

1. Introduction
2. Basics concepts and definitions
3. Literature review
4. Research methodology
5. Summary of the appended papers
6. Results and discussion
7. Extension of the research
8. Conclusions and contributions

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## Part II

Paper A

Paper B

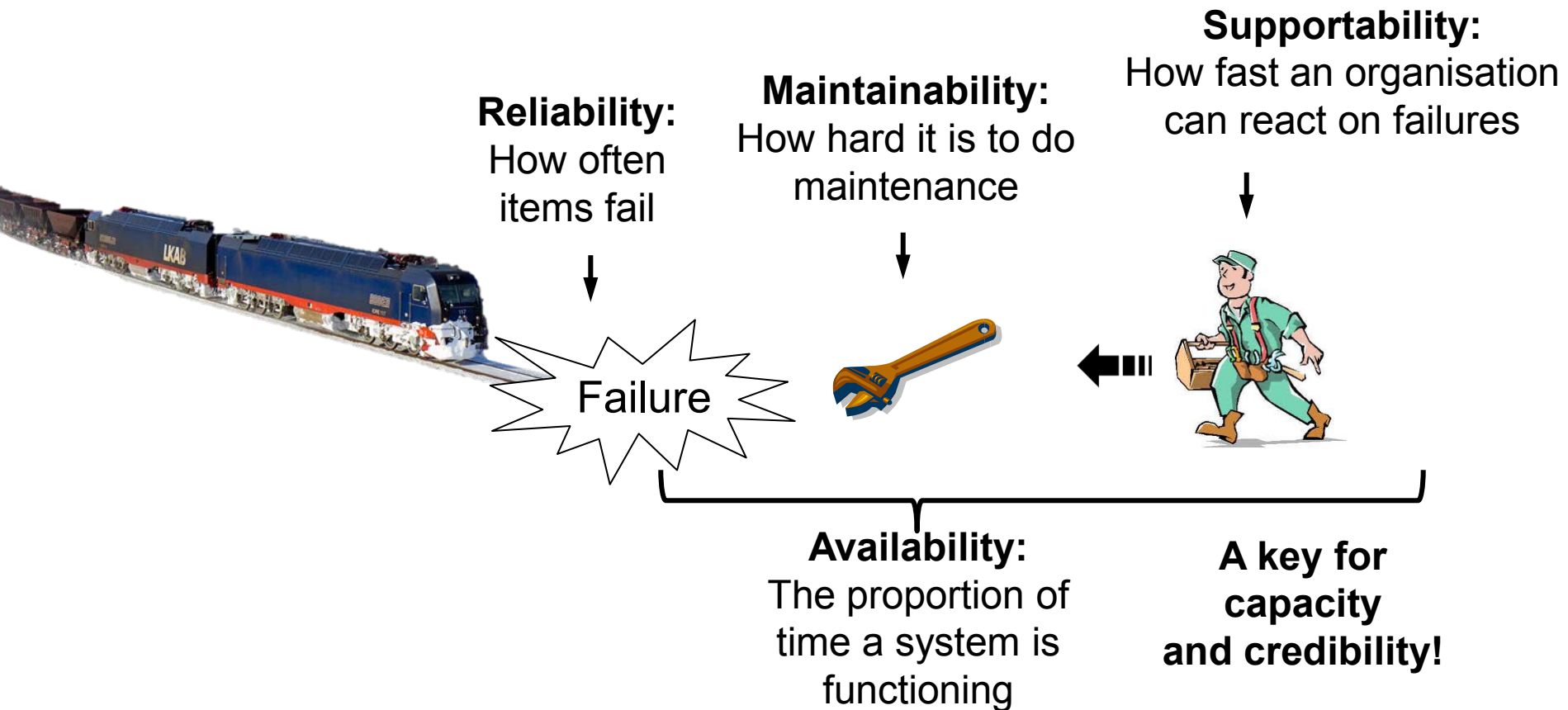
Paper C

Paper D

Paper E

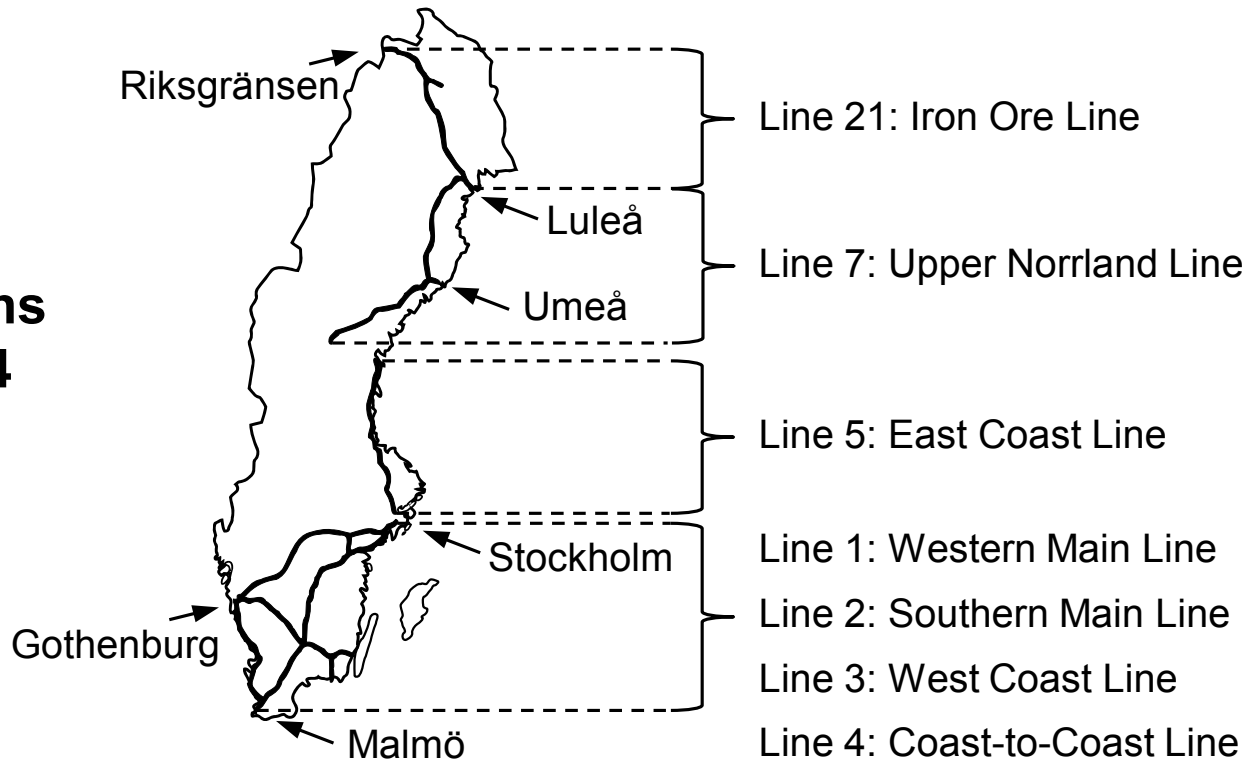
# Scope

- Operation and maintenance performance
- In terms of technical performance



# Data collection

**7 lines**  
**65 sections**  
**2010-2014**



## 1 year data (2013-14):

65	Sections
24 816	Failures
352 679	Inspections
52 854	Potential failures (= inspection remarks)
28 704	Rectified potential failures

Programming  
in Matlab

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## Part II

### Paper A:

Stenström, C., Parida, A., Galar, D. and Kumar, U. (2013)

**Link and effect model for performance improvement of railway infrastructure**, Journal of Rail and Rapid Transit

Paper B

Paper C

Paper D

Paper E

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MPM framework

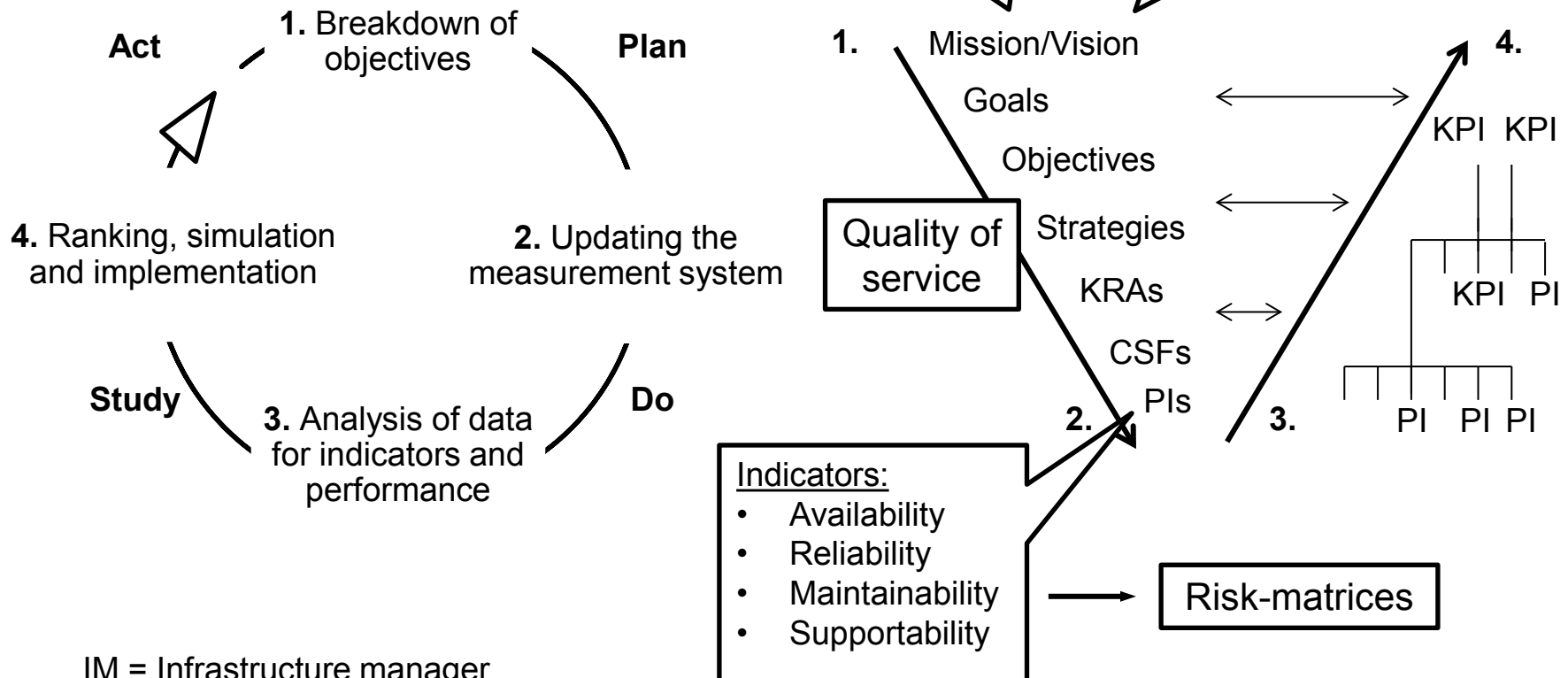
# Link and effect model

- For maintenance policy and maintenance
- Focus on: the components of strategy implementation issues and continuous

## EU White Paper on transportation



## Transport strategy of Sweden

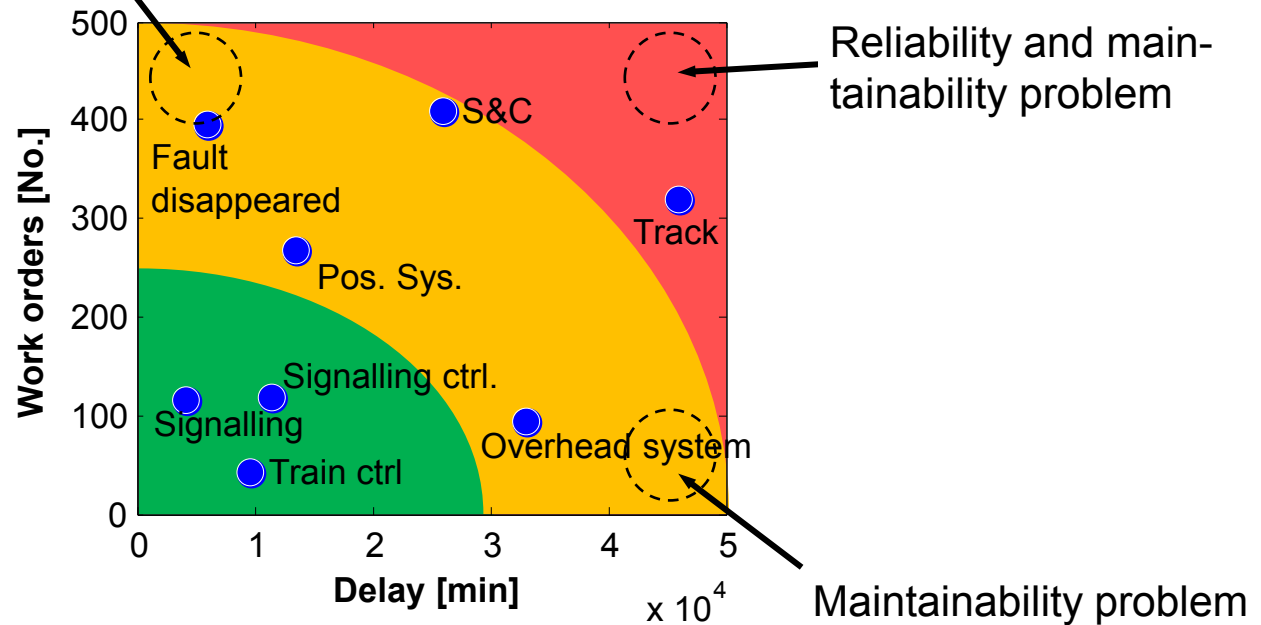


IM = Infrastructure manager  
KRA = Key result area  
CSF = Critical success factor

# Case study

## Probability-consequence matrix

Reliability problem



**At three levels:**

System, subsystem and component.

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## Part II

Paper A

### Paper B:

Stenström, C., Parida, A. and Galar, D. (2012) **Performance indicators of railway infrastructure**, International Journal of Railway Technology

Paper C

Paper D

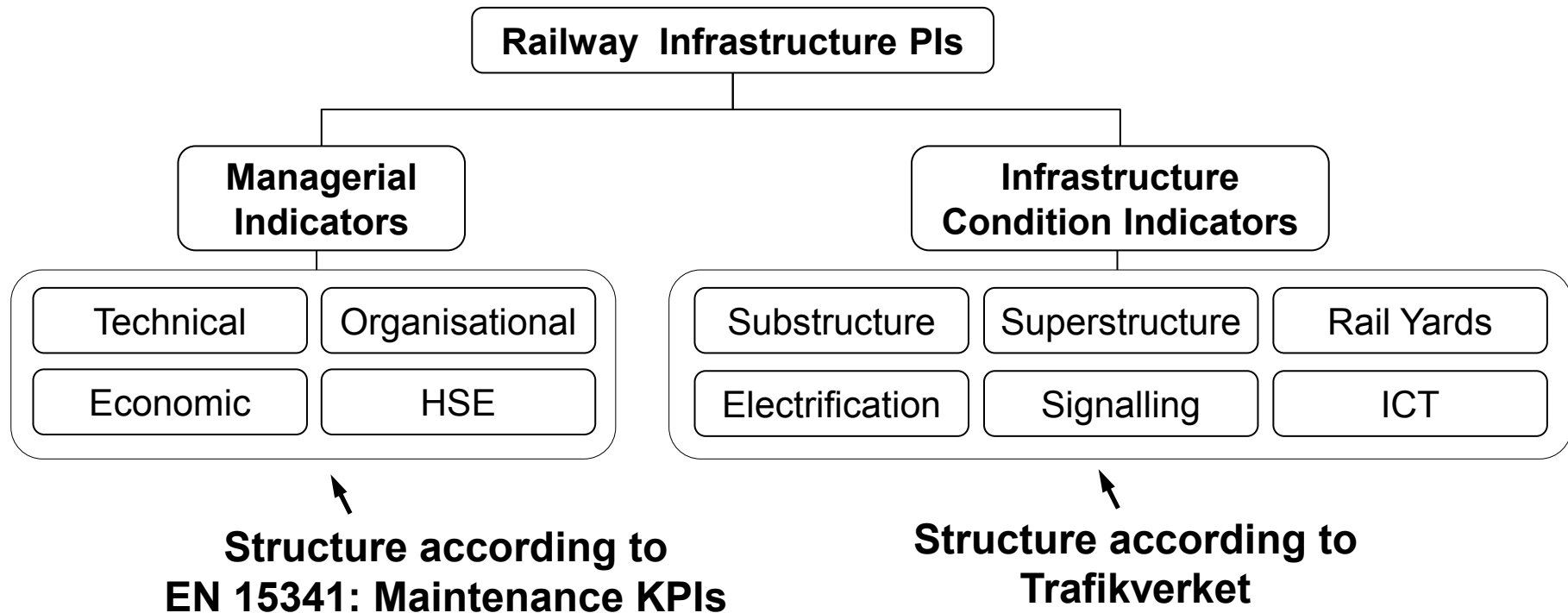
Paper E



KPIs

# KPIs of rail infrastructure

- ~120 indicators mapped
- Comparison with EN 15341: Maintenance key performance indicators



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## Part II

Paper A

Paper B

**Paper C:**

Stenström, C., Parida, A. and Kumar, U. (2016) **Measuring and monitoring operational availability of rail infrastructure**, To appear in: Journal of Rail and Rapid Transit

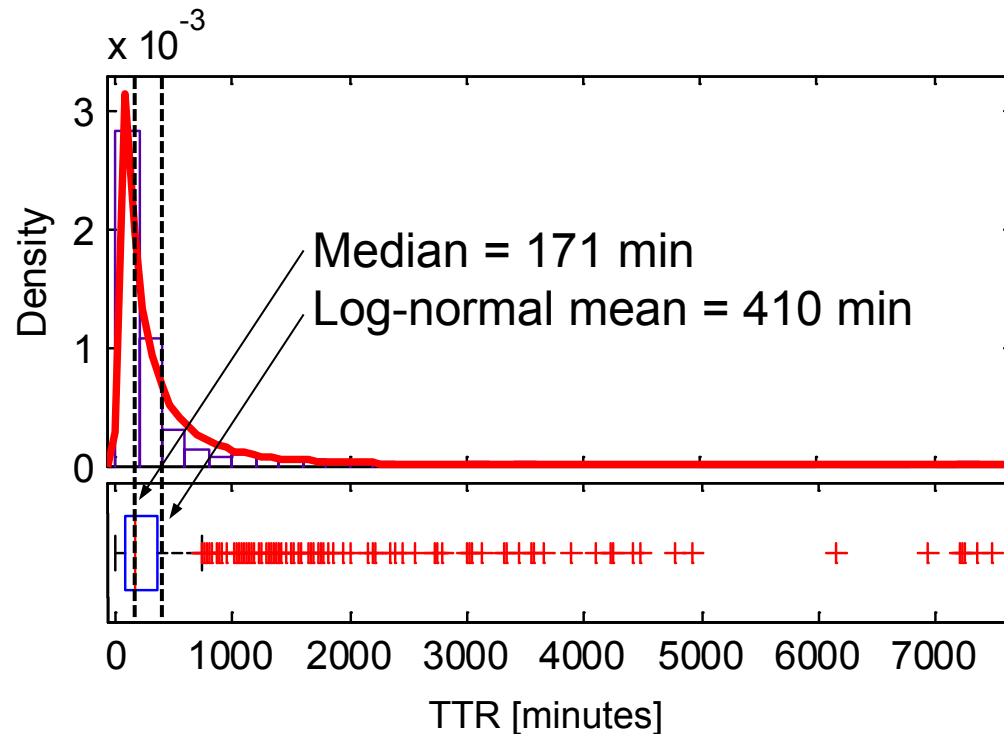
Paper D

Paper E

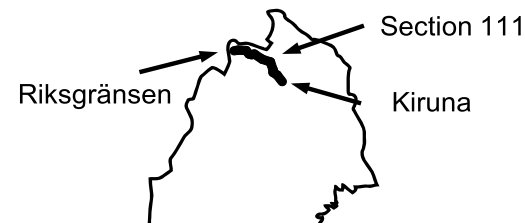
Availability  
performance

# Availability of rail infrastructure

TTR = logistic time + repair time

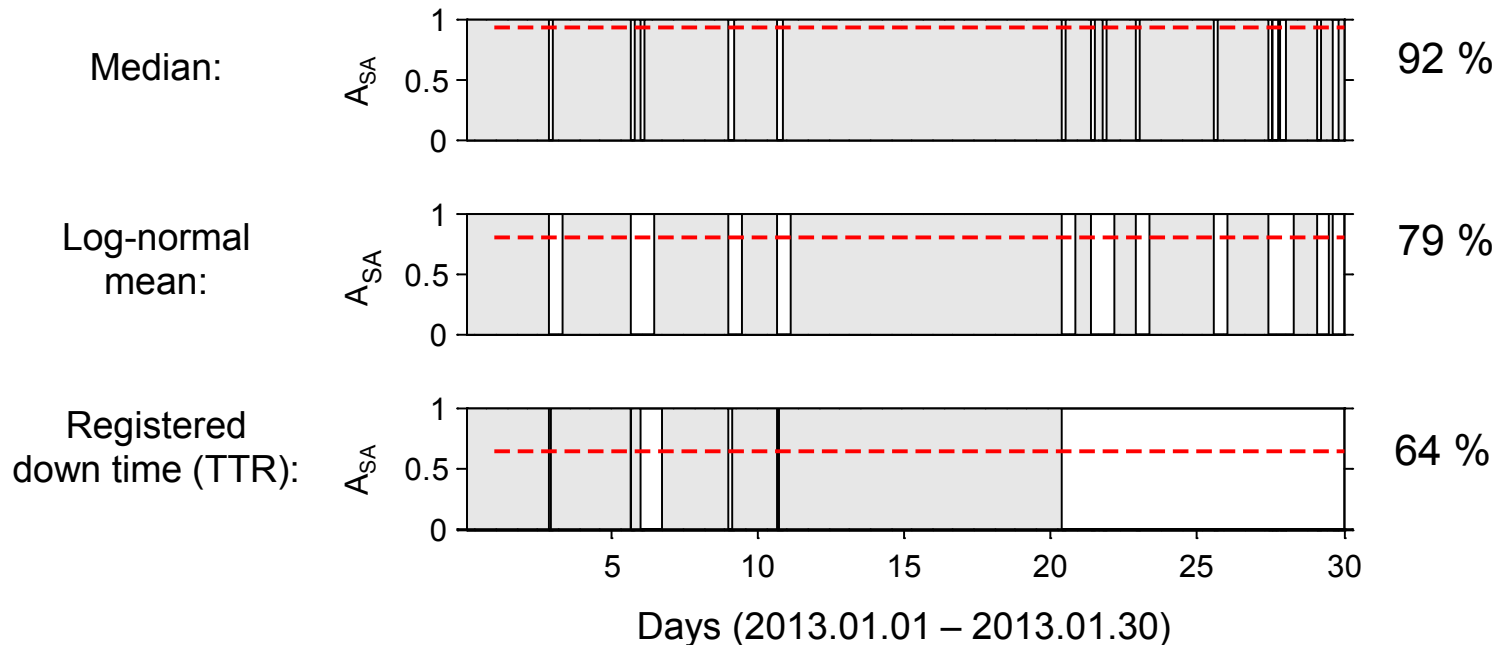


955 train-delaying failures  
2010-14

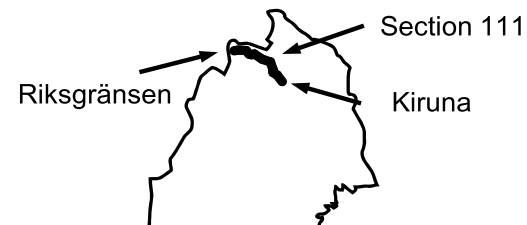


(TTR = Time to restoration)

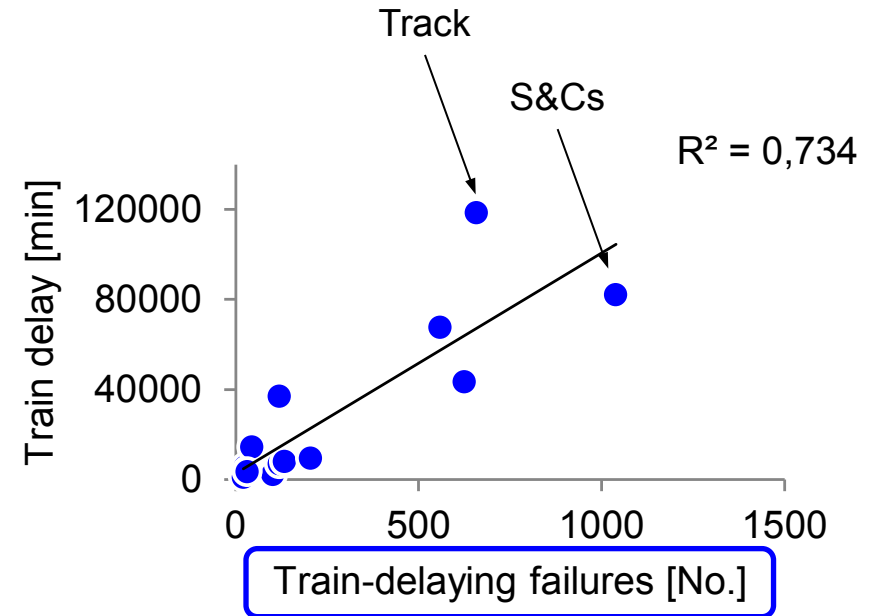
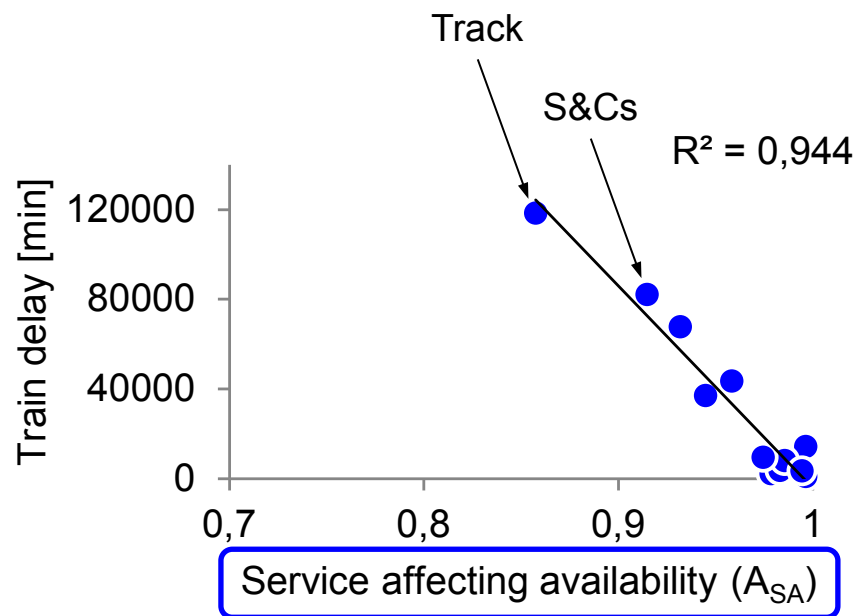
# Availability of rail infrastructure



955 train-delaying failures  
2010-14



(TTR = Time to restoration)



Maintainability

Maintenance supportability

Reliability

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### **Paper D:**

Stenström, C., Parida, A., Lundberg, J. and Kumar, U.,

**Development of an integrity index for monitoring rail**

**infrastructure**, International Journal of Rail Transportation

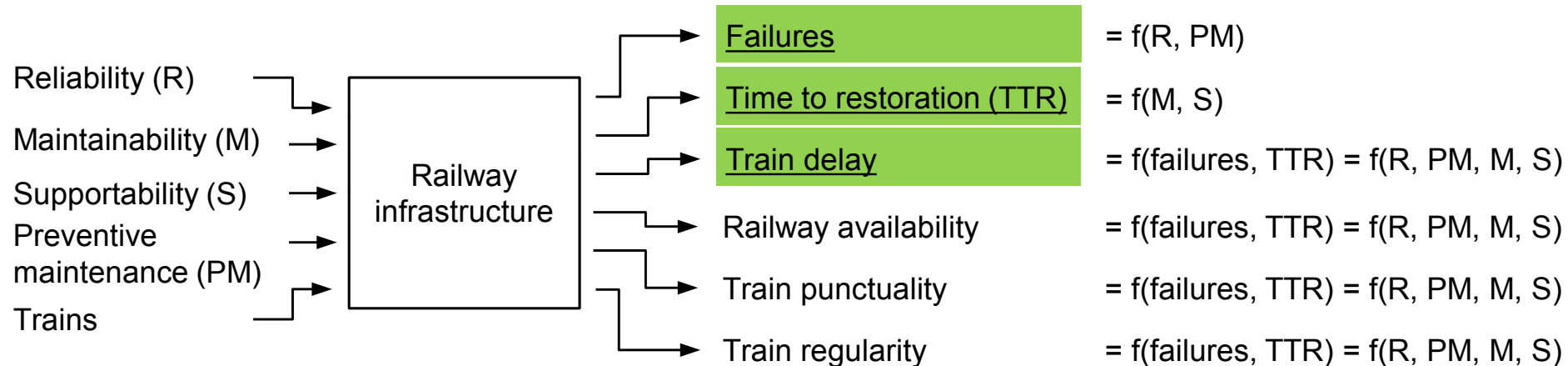
Paper E

Composite  
indicator

# Integrity index – A composite indicator

- Provides the big picture, easier to interpret than trying to find a trend in many separate indicators
- Used by World Bank, European Commission, UNESCO and OECD

Theoretical framework:



Time to restoration = Logistic time + Repair time

$$TTR = LT + RT$$

# Procedure

## Normalisation to switches & crossings and track length:

S&C failures  
(per S&Cs)

Linear assets  
failures [km<sup>-1</sup>]

S&C delay  
(per S&Cs)

Linear assets  
delay [km<sup>-1</sup>]

Logistic  
time (LT)

Repair  
time (RT)

### Normalisation of data range:

Min-Max, Z-score and Rank

### Weighting:

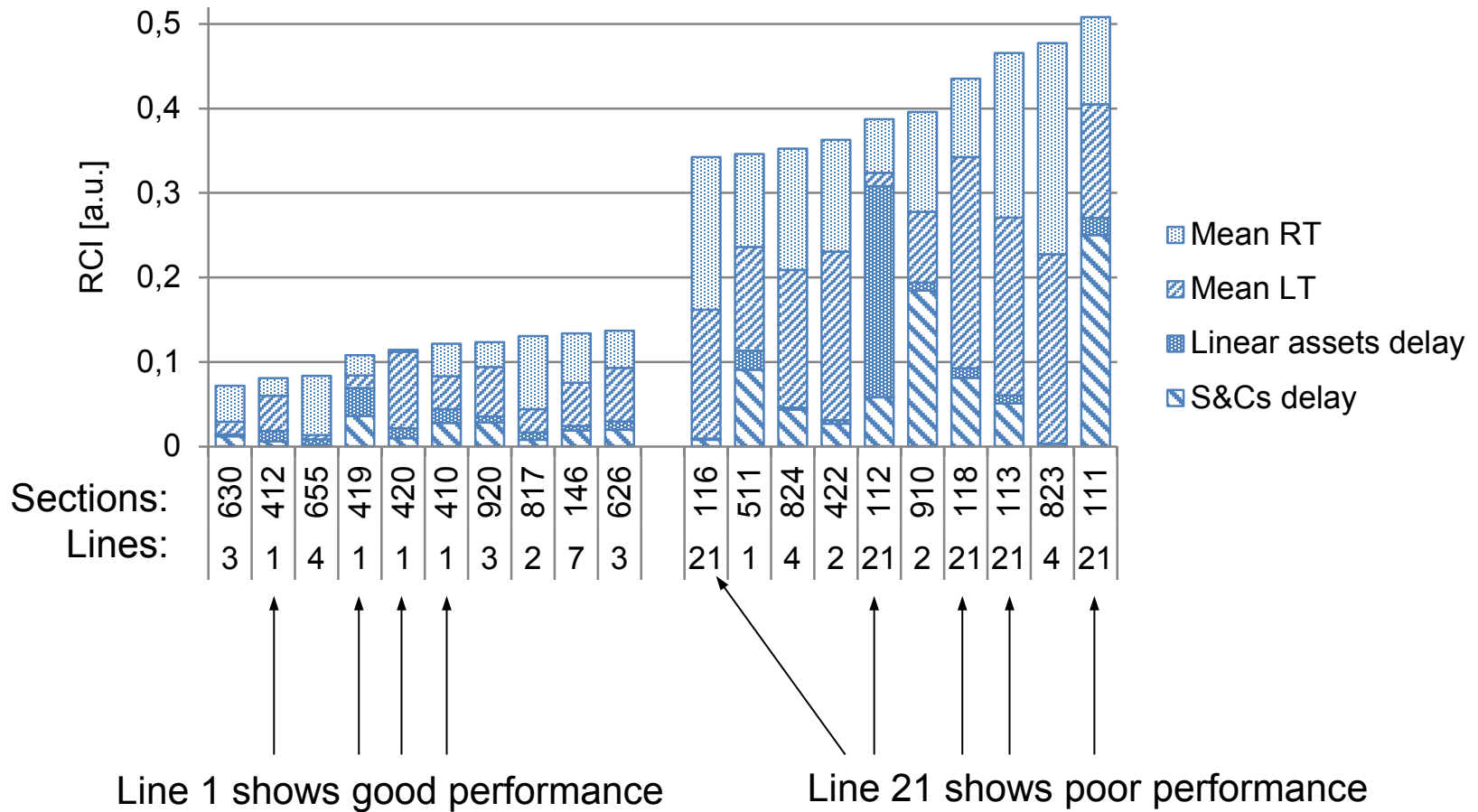
Equal weighting, Correlation weighting,  
AHP and Reduced CI

### Aggregation:

Additive and geometric

$$Rank(CI_i) = Rank\left(\sum_{q=1}^{Q=6} w_q I_{qi}\right) = Rank\left(\sum_{q=1}^{Q=6} w_q \frac{x_{qi} - \min(x_q)}{\max(x_q) - \min(x_q)}\right)$$

# Results



LT = Logistic time = travel time

RT = Repair time

a.u. = arbitrary unit

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## Part II

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### Paper E:

Stenström, C., Parida, A., and Kumar, U., **Preventive and corrective maintenance: Cost comparison and cost-benefit analysis**, Structure and Infrastructure Engineering

Cost-benefit  
analysis

# Comparison of corrective and preventive maintenance (CM and PM) costs

65 railway sections

CM      PM: Inspections      PM: Remarks

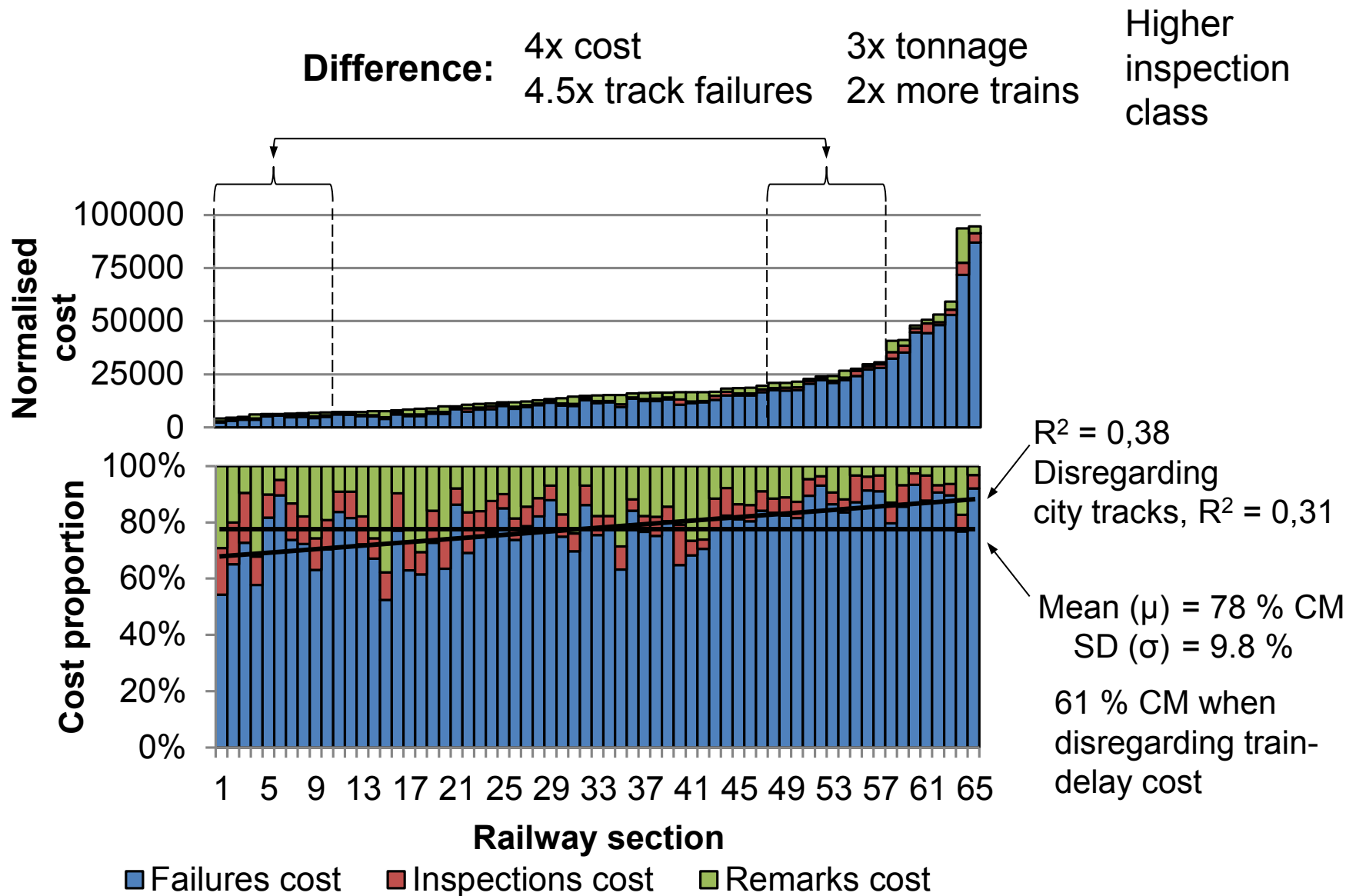
$$C_{Section} = \frac{1}{N} (C_{CM}^{S\&Cs} + C_{PMI}^{S\&Cs} + C_{PMR}^{S\&Cs}) + \frac{1}{M} (C_{CM}^{Track} + C_{PMI}^{Track} + C_{PMR}^{Track})$$

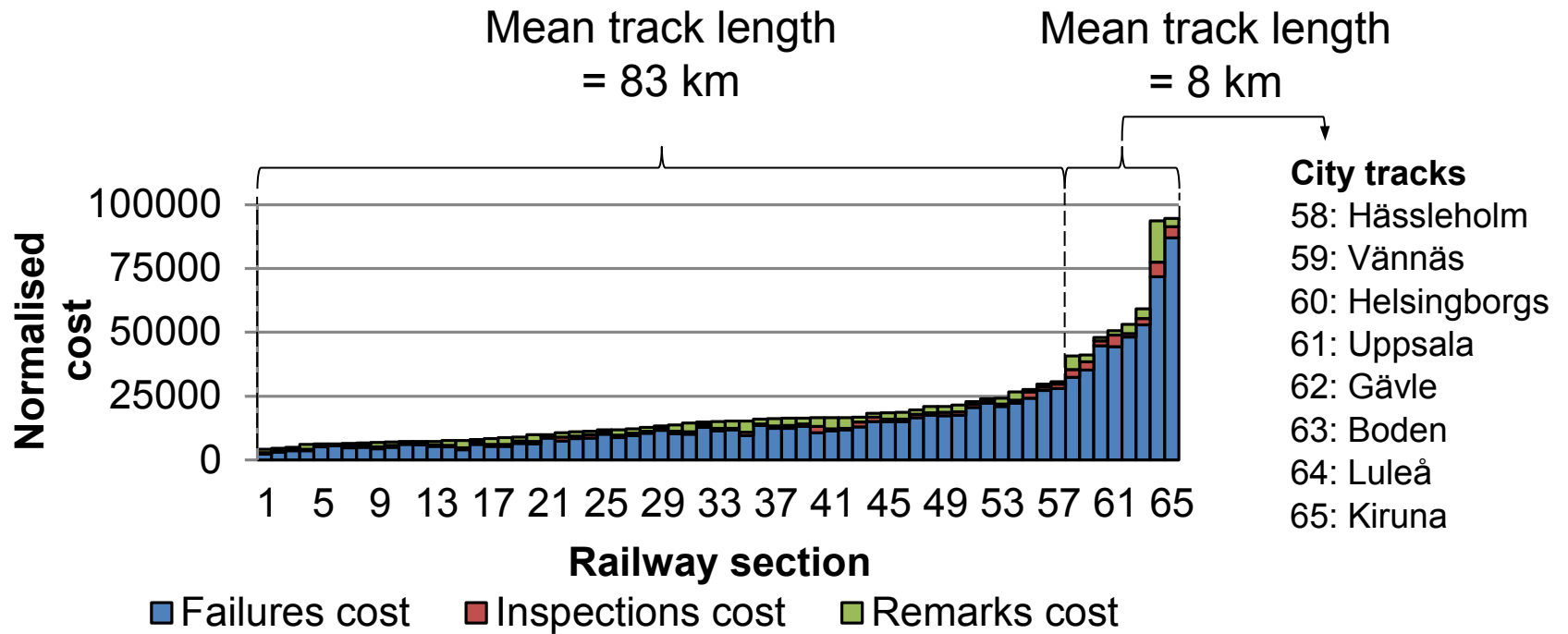
No. of S&Cs      Track length

2 personnel      €100 / item

$$= \sum_{i=1}^n (n_{P,i} C_P \{2t_{LT,i} + t_{RT,i}\} + C_{M,i} + t_{DT,i} C_{DT})$$

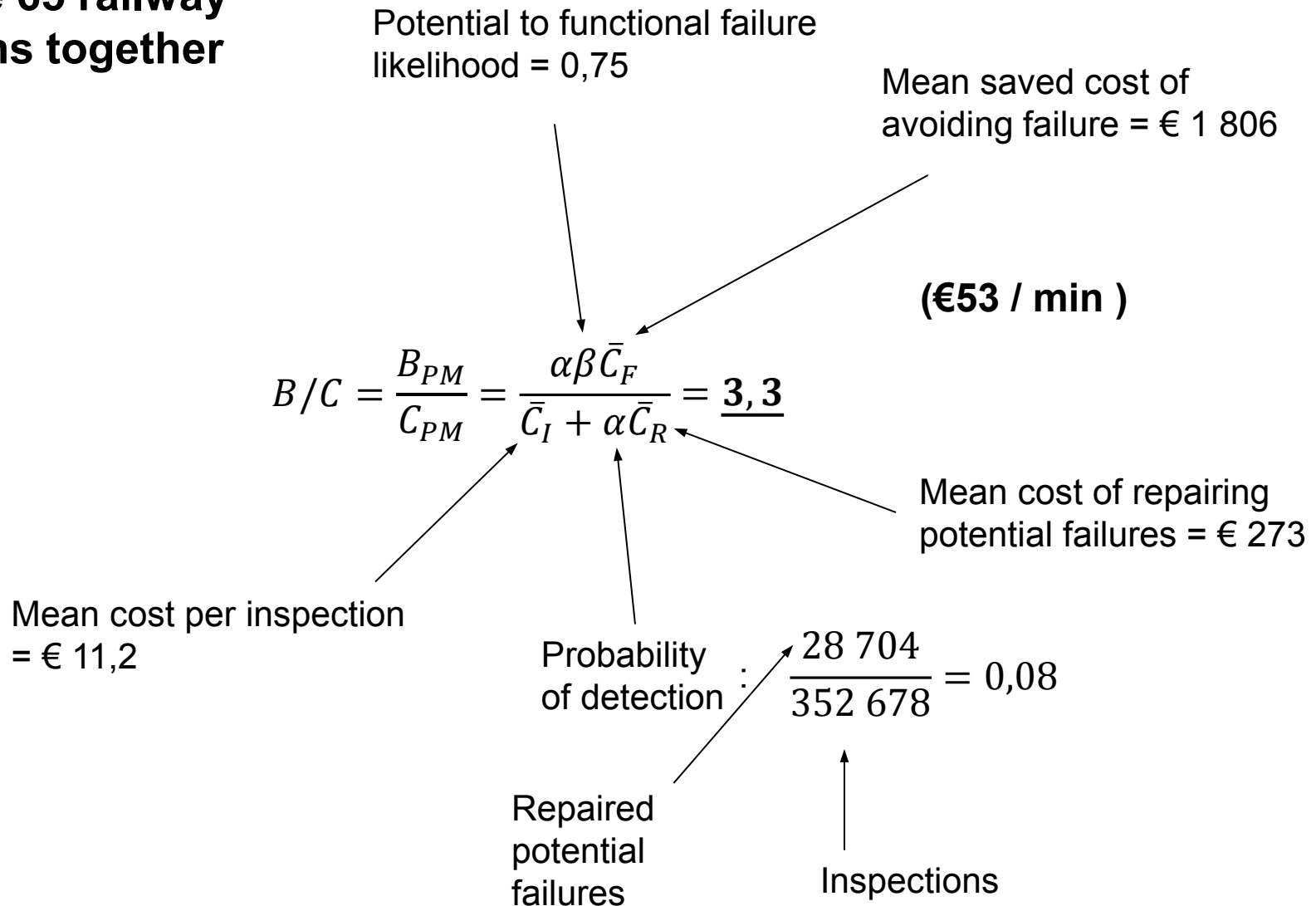
€100 / h      €53 / min





# Cost-benefit analysis

For the 65 railway sections together



(Potential failure = Inspection remark)

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Paper A

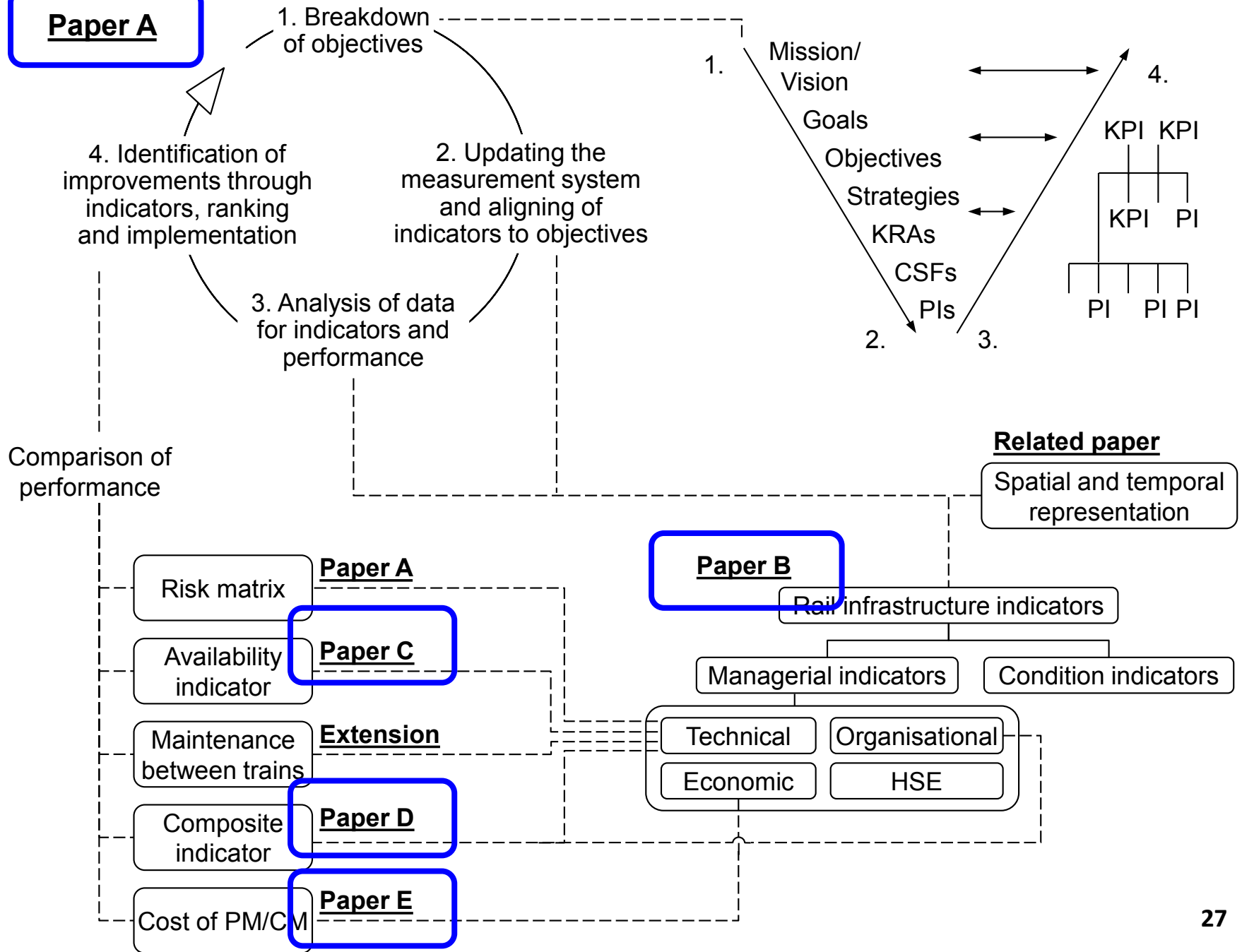
Paper B

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## Paper A



# Thank you!



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**Luleå Railway  
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